

## **FCM: Report on the use of proceeds from public offering**

FECON Mining Joint Stock Company has announced the use of proceeds from the public offering as follows:

**I. Result of public offering:**

1. Name of stock: Stock of FECON Mining Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume:  
Offering volume for existing shareholders: 13,400,000 shares  
Offering volume for employees: 800,000 shares
5. Total mobilized capital: VND142,000,000,00  
Total proceeds: VND142,236,400,000  
Net proceeds: VND140,126,354,545
6. Beginning date: June 27, 2014
7. Ending date: August 01, 2014

**II. Plan for the use of proceeds from the offering:**

1. The progress of the plan that was announced in the prospectus:

*By: VND*

<b>Project</b>	<b>Plan for use of proceeds</b>
To invest in factory, equipments and machineries	49,500,000,000
To invest in building artificial sand studio	14,500,000,000
to invest in Ngu Dong Son Tourist and Commercial Resort	13,000,000,000
to increase its paid-in capital at FECON Nghi Son	30,000,000,000
To add the Company's working capital	35,000,000,000
Total	142,000,000,000

2. The progress of projects:

*By: VND*

<b>Project</b>	<b>Implementation</b>
To invest in factory, equipments and machineries	8,212,808,660
To invest in building artificial sand studio	6,154,164,686
to invest in Ngu Dong Son Tourist and Commercial Resort	7,122,390,200
to increase its paid-in capital at FECON Nghi Son	36,695,000,000
To add the Company's working capital	60,000,000,000
Total	128,184,363,546

- The balance of VND11,941,990,999 has not been used. The company will submit its latest AGM plans of fund use.